



Financial Services' Middle Market Perspectives on Government Services

FINANCIAL SERVICES' MIDDLE MARKET COMPARED TO THE U.S. MIDDLE MARKET

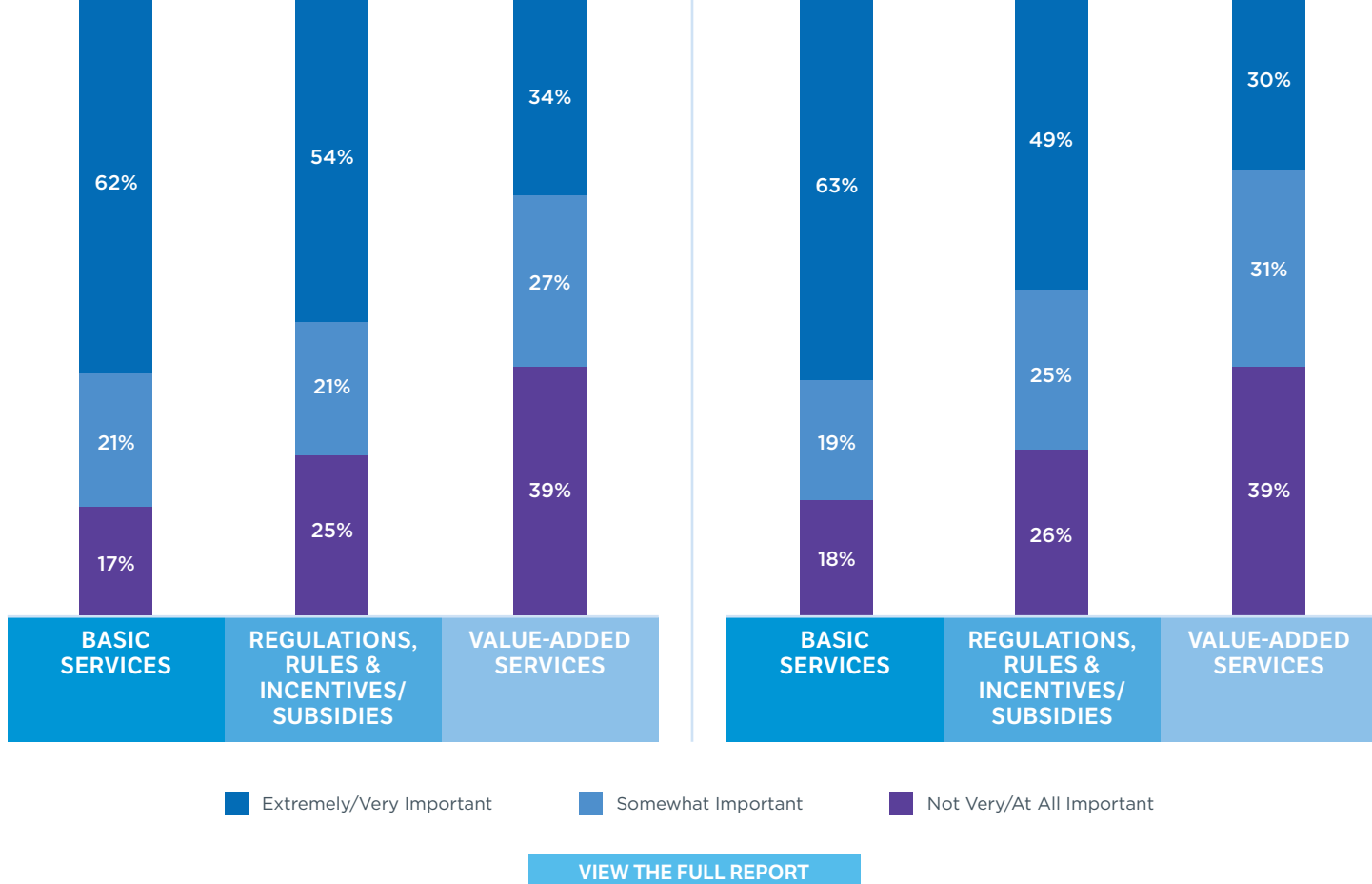
The U.S. middle market is the fastest growing segment of the economy. But it is often stuck in the middle: too big to qualify for special services or to be exempt from regulations, and too large to field government-affairs teams at seats of government. The National Center for the Middle Market

therefore took an election-year opportunity to ask middle market executives to evaluate the quality and impact of the government services they receive. This data shows how financial services' middle market view of government services compares to the view of the U.S. middle market as a whole.

IMPORTANCE OF GOVERNMENT FUNCTIONS TO BUSINESS OPERATIONS

FINANCIAL SERVICES' MIDDLE MARKET

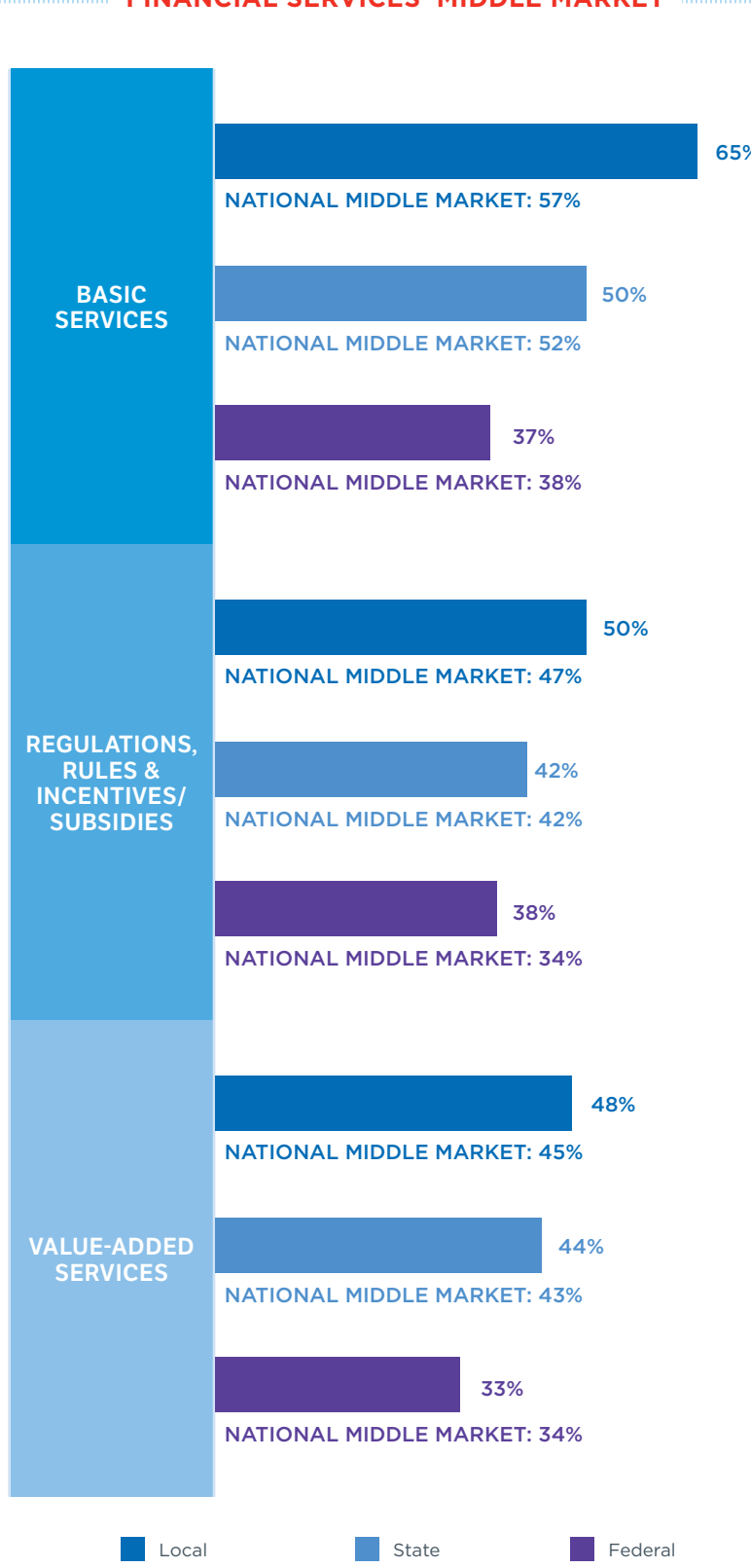
NATIONAL MIDDLE MARKET



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PERCENT AT LEAST SOMEWHAT SATISFIED WITH GOVERNMENT SERVICES

FINANCIAL SERVICES' MIDDLE MARKET

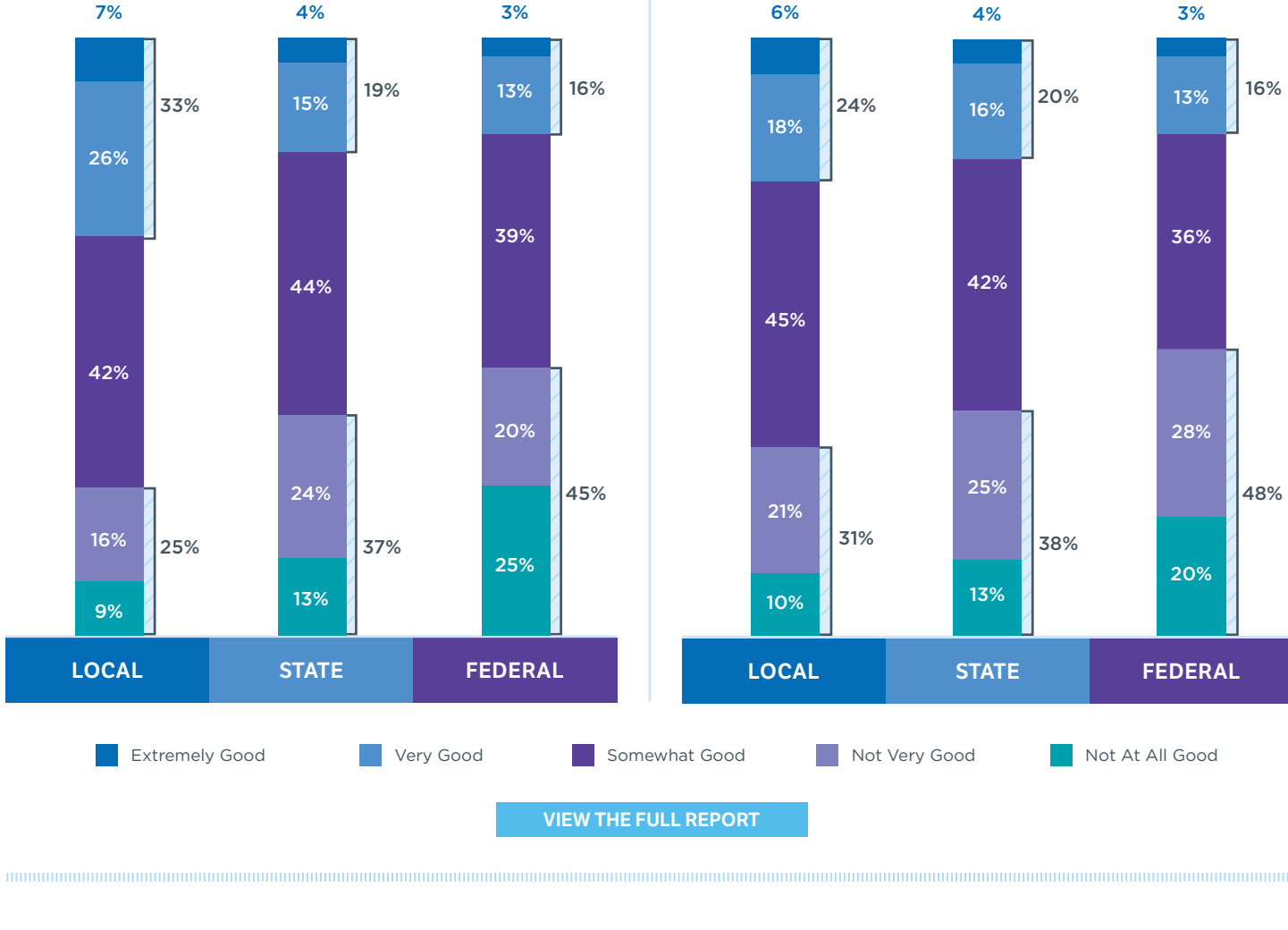


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VALUE FOR THE MONEY FOR THE TAXES/FEEES PAID TO EACH LEVEL OF GOVERNMENT

FINANCIAL SERVICES' MIDDLE MARKET

NATIONAL MIDDLE MARKET

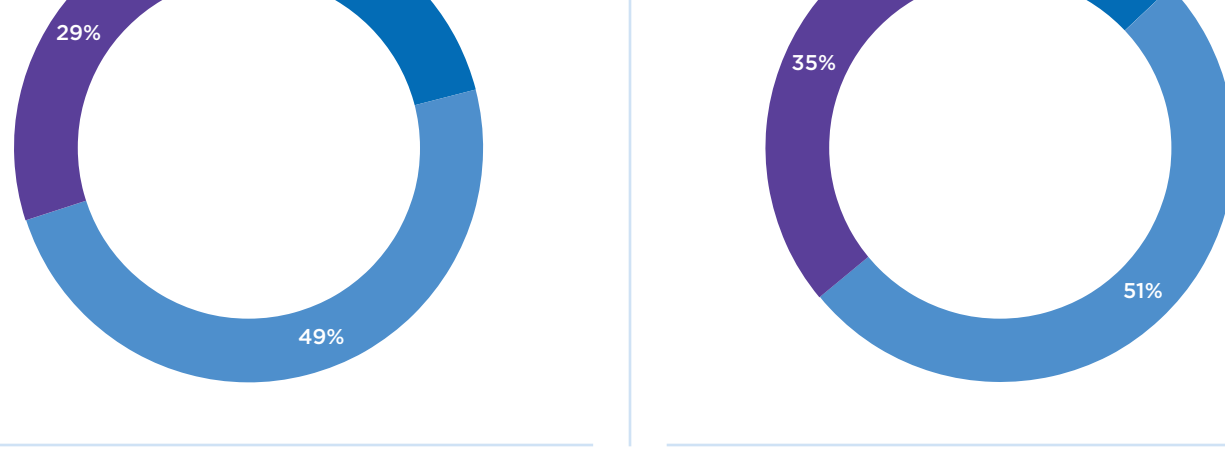


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COMPANY'S REGULATORY BURDEN

FINANCIAL SERVICES' MIDDLE MARKET

NATIONAL MIDDLE MARKET

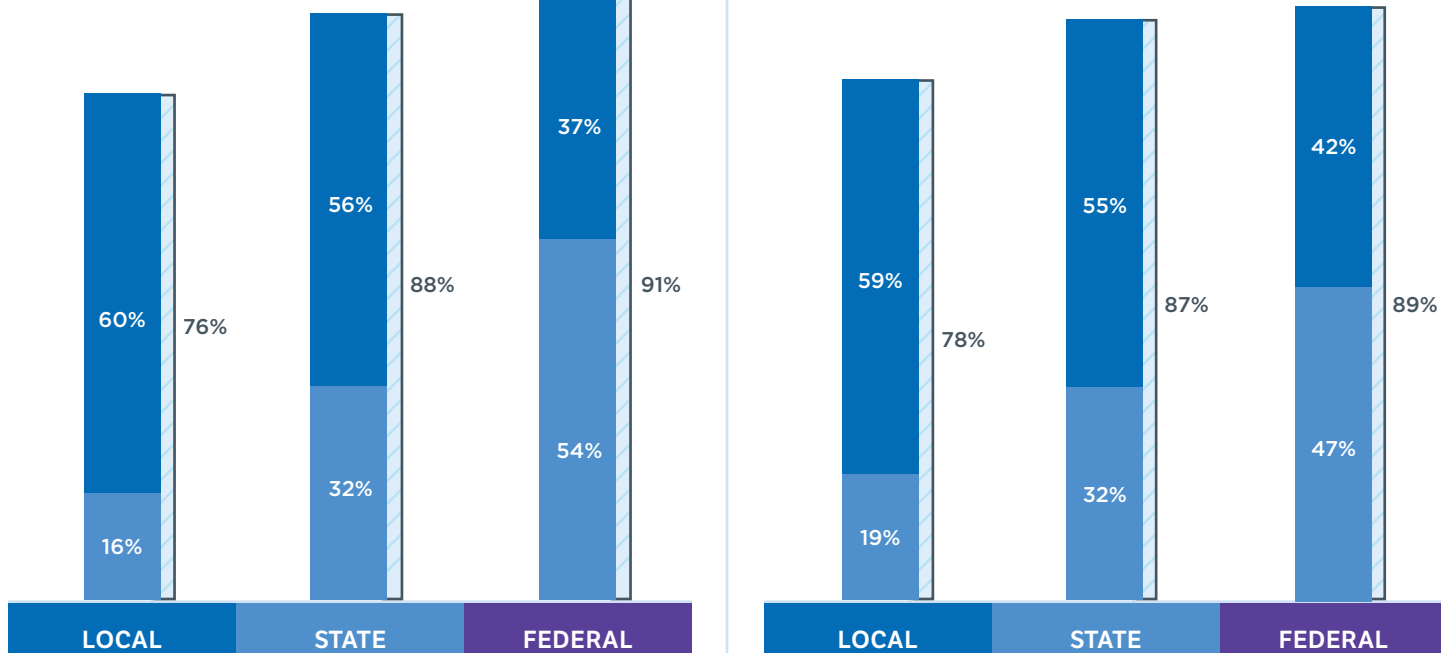


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IMPACT OF REGULATIONS ON BUSINESSES BY LEVEL OF GOVERNMENT

FINANCIAL SERVICES' MIDDLE MARKET

NATIONAL MIDDLE MARKET

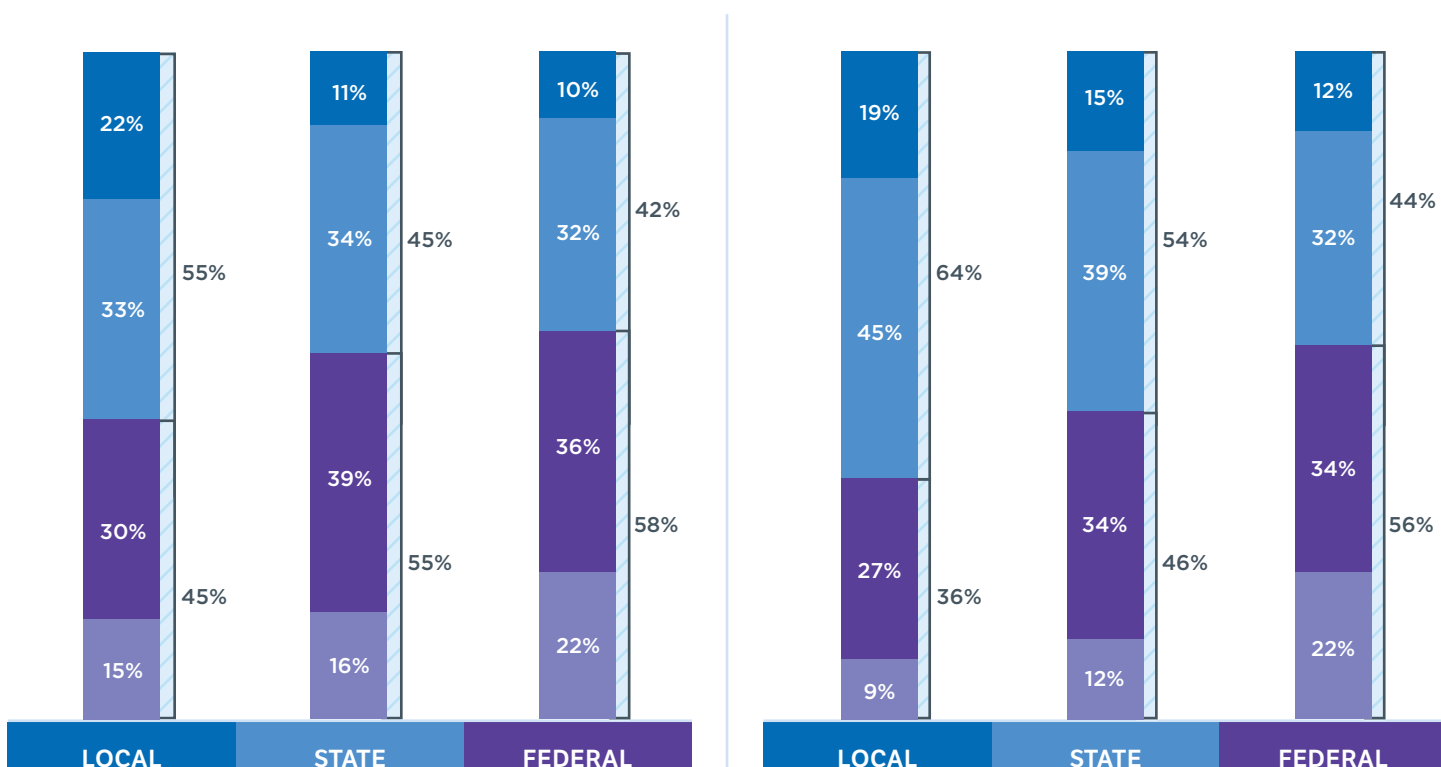


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QUALITY OF EXPERIENCE WITH A GOVERNMENT OFFICIAL

FINANCIAL SERVICES' MIDDLE MARKET

NATIONAL MIDDLE MARKET

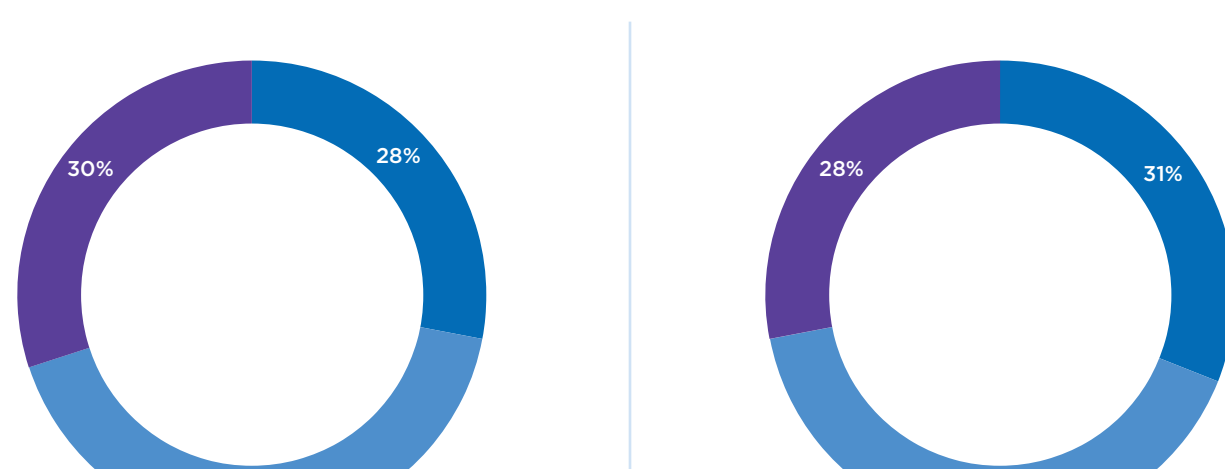


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EXTENT TO WHICH REGULATIONS FROM DIFFERENT LEVELS OF GOVERNMENT COMPOUND EACH OTHER

FINANCIAL SERVICES' MIDDLE MARKET

NATIONAL MIDDLE MARKET

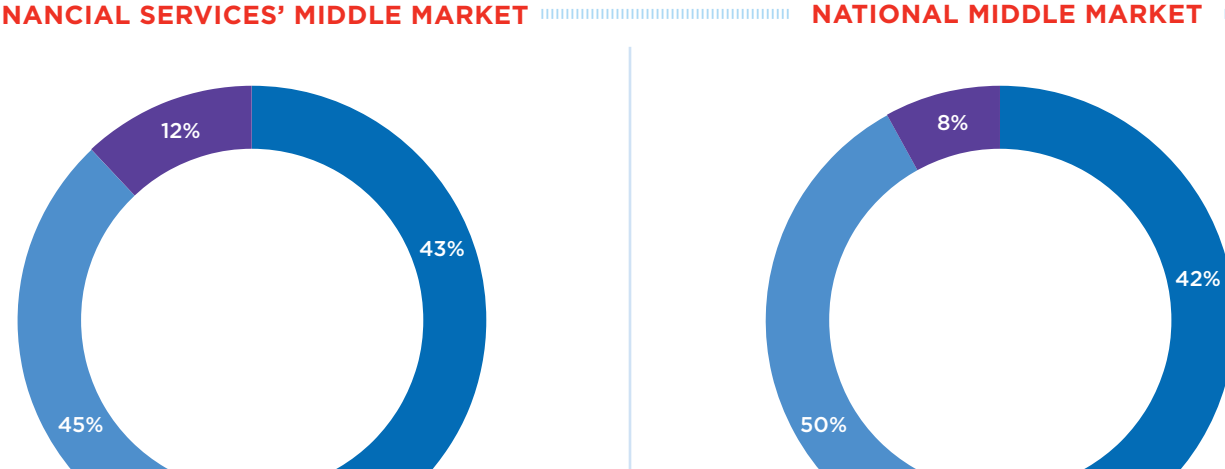


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PREFERENCE BETWEEN LOWERING TAXES OR MAKING TAXES LESS COMPLEX

FINANCIAL SERVICES' MIDDLE MARKET

NATIONAL MIDDLE MARKET



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IN COLLABORATION WITH

